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**CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED**  
**超大現代農業（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code : 682)**

**PROFIT WARNING**

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform its shareholders (the “Shareholders”) and potential investors that, based on the information currently available to the Board, the Group is expected to record a significant decrease in the revenue and the loss for the six months ended 31 December 2018 by more than 50% as compared to last year same period. Revenue decrease mainly attributable to the early termination of leasehold farmlands in first half of year 2018 in according with the business operation strategy of the Group.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to the Group and subject to the review by the audit committee of the Company and the final completion of the review by auditors of the Company. The unaudited interim results announcement of the Group for the six months ended 31 December 2018 will be published in due course pursuant to the requirements of the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

**By Order of the Board**  
**Chaoda Modern Agriculture (Holdings) Limited**  
**CHAN Yat To**  
**Company Secretary**

Hong Kong, 8 February 2019

*As of the date hereof, the board of directors of the Company comprises:*

*Executive directors : Mr. Kwok Ho, Mr. Kuang Qiao and Mr. Yang Gang*

*Non-executive director : Mr. Ip Chi Ming*

*Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Mr. Chan Yik Pun*