



CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

HK\$1,344,000,000
Guaranteed Zero Coupon Secured Convertible Bonds due 2011
(the “Convertible Bonds”)
(Stock Code : 2559)

ISIN: XS0250517694

NOTICE TO HOLDERS OF THE CONVERTIBLE BONDS
ADJUSTMENT TO CONVERSION PRICE

Reference is made to the announcement of the Company dated 19 February 2009 (the “Announcement”) in relation to the Placing of existing Shares and Top-up Subscription of new Shares and the terms and conditions of the Convertible Bonds (the “Terms and Conditions”). Unless otherwise defined, all capitalised terms used in this notice shall have the same meanings as defined in the Announcement and the Terms and Conditions.

The Company announces that as a result of the Placing and Top-up Subscription in the Announcement, an adjustment of HK\$0.0076 per Share is applicable to the Conversion Price of the Convertible Bonds. As the adjustment is less than one per cent of the Conversion Price, it will then be carried forward to be taken into account in any subsequent adjustment and the Conversion Price of the Convertible Bonds remains as HK\$5.08 per Share. The above adjustment to the Conversion Price was computed in accordance with the Terms and Conditions.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 3 March 2008

As of the date hereof, the board of directors of the Company comprises :

Executive directors: Mr. Kwok Ho, Mr. Ip Chi Ming, Dr. Li Yan (Lee Yan), Ms. Huang Xie Ying (Wong Hip Ying), Mr. Kuang Qiao (Fong Jao), Mr. Chen Jun Hua, Mr. Chan Chi Po, Andy; and

Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen