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**CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED**  
**超大現代農業（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code : 682)**

**Withdrawal of Listing of**  
**Guaranteed Zero Coupon Secured Convertible Bonds due 2011**  
**(the “Convertible Bonds”)**  
**(Stock Code : 2559)**

**ISIN: XS0250517694**

Reference is made to the announcement dated 9 June 2009 (the “Announcement”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Following the redemption and cancellation of the Remaining Convertible Bonds on 9 June 2009, the Company has fully redeemed the Convertible Bonds and there have been no outstanding Convertible Bonds since then. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Convertible Bonds and such withdrawal of listing is expected to become effective at the close of business on 22 July 2009.

**By Order of the Board**  
**Chaoda Modern Agriculture (Holdings) Limited**  
**Kwok Ho**  
**Chairman**

Hong Kong, 16 July 2009

*As of the date hereof, the board of directors of the Company comprises:*

*Executive directors: Mr. Kwok Ho, Mr. Ip Chi Ming, Dr. Li Yan (Lee Yan), Ms. Huang Xie Ying (Wong Hip Ying), Mr. Kuang Qiao ( Fong Jao), Mr. Chen Jun Hua, Mr. Chan Chi Po, Andy; and*

*Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*