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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

**REPAYMENT OF US\$225 MILLION 7.75% GUARANTEED
SENIOR NOTES DUE 2010 (“NOTES”)**

Reference is made to the announcement of the Company dated 2 February 2005 in respect of the issue of the Notes listed in the Singapore Exchange Securities Trading Limited and matured on 8 February 2010 (“Maturity”).

The Company announces that it has fully repaid the Notes on Maturity. As the date hereof, there are no outstanding Notes. Application has been made to the Singapore Exchange Securities Trading Limited to delist the Notes.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 9 February 2010

As of the date hereof, the board of directors of the Company comprises:

Executive directors: Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy

Non-executive director: Mr. Ip Chi Ming

Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen