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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

PURCHASE OF SHARES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “**Board**”) of directors of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) was notified by Kailey Investment Ltd. (“**Kailey**”), a substantial shareholder of the Company, that it has purchased 1,000,000 shares of the Company at the average price of HK\$3.84 on the Stock Exchange in the morning of 26 May 2011. Kailey is wholly owned by Mr. Kwok Ho, Chairman of the Board.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 26 May 2011

As of the date hereof, the board of directors of the Company comprises:

Executive directors : Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy

Non-executive director : Mr. Ip Chi Ming

Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen