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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

SHARES REPURCHASE

Reference is made to the Next Day Disclosure Return dated 26 May 2011 published by Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) earlier today.

The board (the “**Board**”) of directors of the Company announces that the Company has repurchased 2,200,000 of its shares today (the “**Repurchase**”) on The Stock Exchange of Hong Kong Limited pursuant to the general mandate granted by the shareholders of the Company at the annual general meeting held on 30 November 2010. The highest and lowest prices per share of the Repurchase are HK\$3.77 and HK\$3.64 respectively.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 26 May 2011

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*