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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

**DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX
MONTHS ENDED 31 DECEMBER 2012**

Reference is made to the announcements of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) respectively dated 30 September 2011, 29 February 2012, 28 September 2012 and 1 February 2013 in relation to, among others, (i) the delay in publication of the audited annual results of the Group for the financial year ended 30 June 2011; (ii) the delay in publication of the interim results of the Group for the six months ended 31 December 2011; (iii) the delay in publication of the audited annual results of the Group for the financial year ended 30 June 2012 (collectively the “**Outstanding Financial Results**”); and (iv) the appointment of the Company’s new auditors with effect from 1 February 2013.

Given that the appointment of Crowe Horwath (HK) CPA Limited as the Company’s new auditors has only been recently made by the Company, there will be a delay in the publication of the interim results of the Group for the six months ended 31 December 2012 and further delay in the publication of the Outstanding Financial Results together with the despatch of the requisite reports (collectively the “**Financial Results and Reports**”) as required under Rules 13.46, 13.48 and 13.49 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company will continue to take every step possible to expedite the publication of the Financial Results and Reports. Further announcement(s) will be made by the Company to inform its shareholders on the expected date of the release of the Financial Results and Reports as and when appropriate.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 28 February 2013

As of the date hereof, the board of directors of the Company comprises:

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| <i>Executive directors</i> | : | <i>Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy</i> |
| <i>Non-executive director</i> | : | <i>Mr. Ip Chi Ming</i> |
| <i>Independent non-executive directors</i> | : | <i>Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen</i> |