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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON SUSPENSION OF TRADING

This announcement is made by the board of directors (the **Board**) of Chaoda Modern Agriculture (Holdings) Limited (the **Company**, together with its subsidiaries, the **Group**) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the **Listing Rules**) on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

Further to the announcement of the Company dated 19 July 2013 (the **Previous Announcement**), the Board would like to provide the shareholders of the Company with an update on the following matter pertaining to the resumption of trading in the Company's shares (the **Resumption**) on the Stock Exchange.

The Company has identified an independent professional adviser to conduct a review of the adequacy of the internal control systems of the Group and the terms of engagement (including the scope of review) are being reviewed by the Board and the audit committee of the Company with the aim of finalizing the engagement by September 2013.

The Company will make further announcement if and when there is any significant development pertaining to the Resumption.

SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the resumption conditions prescribed by the Stock Exchange and stated in the Previous Announcement.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 30 August 2013

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*