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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

**UPDATE ON THE STATUS OF RESUMPTION
AND
DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE
YEAR ENDED 30 JUNE 2013**

Reference is made to the announcement of Chaoda Modern Agriculture (Holdings) Limited (the *Company*, together with its subsidiaries, the *Group*) dated 19 July 2013 (the *Announcement*) in relation to, among others, an update on matters pertaining to the resumption of trading in the Company's shares (the *Resumption*) and included a tentative timetable devised for the Resumption (the *Tentative Timetable*).

UPDATE ON THE STATUS OF RESUMPTION

The Company has engaged RSM Nelson Wheeler Consulting Limited, an independent professional adviser, to conduct a review of the adequacy of the financial reporting procedures and the internal control systems of the Group.

**DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED
30 JUNE 2013**

According to the Tentative Timetable, the audited annual results of the Group for the three financial years ended 30 June 2011, 2012 and 2013 together with the unaudited interim results of the Group for the six months ended 31 December 2011 and 2012 (collectively the *Outstanding Financial Results*) are tentatively to be announced on or before 28 February 2014. Therefore, there will be a delay in the publication of the Outstanding Financial Results and the despatch of the requisite reports as required under Rules 13.46, 13.48 and 13.49 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the *Stock Exchange*).

The Company will make further announcement if and when there is any significant development pertaining to the Resumption.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption as disclosed in the Announcement.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 27 September 2013

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*