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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

**DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX
MONTHS ENDED 31 DECEMBER 2013**

Reference is made to the announcements of Chaoda Modern Agriculture (Holdings) Limited (the *Company*, together with its subsidiaries, the *Group*) dated 11 December 2013 in relation to, among others, the tentative timetable for the resumption of trading in the Company's shares (the *Resumption*) on The Stock Exchange of Hong Kong Limited (the *Stock Exchange*).

Pursuant to Rule 13.49(6) of the Rules Governing the Listing of Securities on the Stock Exchange, the Company is required to publish the interim results of the Group for the six months ended 31 December 2013 (the *Interim Results*) on or before 28 February 2014.

As of the date of this announcement, the annual results for the three financial years ended 30 June 2011, 2012 and 2013 (the *Annual Results*) of the Group are pending for the publication. Therefore, the publication of the Interim Results announcement is delayed. The Company will endeavor to publish the Interim Results as soon as practicable.

Further announcement(s) will be made to inform the shareholders of the Company on the date of the release of the Annual Results and the Interim Results.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption and disclosed in the Company's announcement dated 19 July 2013.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 28 February 2014

As of the date hereof, the board of directors of the Company comprises:

<i>Executive directors</i>	<i>:</i>	<i>Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy</i>
<i>Non-executive director</i>	<i>:</i>	<i>Mr. Ip Chi Ming</i>
<i>Independent non-executive directors</i>	<i>:</i>	<i>Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan</i>