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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

UPDATE ON STATUS OF RESUMPTION

This announcement is made by the board of directors (the **Board**) of Chaoda Modern Agriculture (Holdings) Limited (the **Company**, together with its subsidiaries, the **Group**) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

The Board would like to provide the shareholders of the Company (the **Shareholders**) with an update on the following matters pertaining to the resumption of trading in the Company's shares (the **Resumption**) on the Stock Exchange:

- The auditors of the Company (the **Auditors**) have advised the Company that they are yet in a position to finalise the whole audit of the outstanding financial statements of the Group for the three financial years ended 30 June 2011, 2012 and 2013, and the review of the outstanding financial statements of the Group for the six months' period ended 31 December 2011, 2012 and 2013 as the Auditors need additional time to continue to follow up with the outstanding matters as disclosed in the Company's announcement dated 30 April and 30 May 2014 and review the materials supplied by the Company in response to the Auditors' requests made from time to time.
- After consultation with the Auditors, the Company will aim at publishing the outstanding results announcements of the Company on or before 31 July 2014.

If, however, the Auditors are still unable to conclude their audit or complete the review and allow the Company to publish the outstanding results announcements by 31 July 2014, the Company will make a separate announcement to inform the Shareholders and the investing public and release certain operational data concerning the Group so as to enable them to appraise the business and financial position of the Company for the financial periods under audit or review.

The Board will continue to extend full cooperation and assistance to accommodate the Auditors' requests made from time to time with the aim of expediting the Auditors' finalizing the audit and/or review as soon as possible.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption and disclosed in the Company's announcement dated 19 July 2013.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 30 June 2014

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho and Professor Lin Shun Quan*