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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON STATUS OF RESUMPTION

This announcement is made by the board of directors (the **Board**) of Chaoda Modern Agriculture (Holdings) Limited (the **Company**, together with its subsidiaries, the **Group**) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

Reference is made to the Company's announcement dated 15 September 2014 regarding the tentative timetable for the resumption of trading in the Company's shares on the Stock Exchange (the **Resumption**). The Board would like to provide the shareholders of the Company with an update on the Resumption.

Having enquired with Elite Partners CPA Limited (the **Auditors**) regarding the progress of their audit and/or review of the outstanding financial results of the Group, the Board is given to understand that the audit is so far executed smoothly and as planned.

The Board will continue to extend full cooperation and assistance to accommodate the Auditors' requests with the aim of expediting the Auditors' finalizing the audit and/or review as soon as possible.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption as disclosed in the Company's announcement dated 19 July 2013.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 31 October 2014

As of the date hereof, the board of directors of the Company comprises:

Executive directors : Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy

Non-executive director : Mr. Ip Chi Ming

Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho and Professor Lin Shun Quan