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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

PROFIT WARNING

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform its shareholders (the “Shareholders”) and potential investors that, based on the information currently available to the Board, the Group is expected to record a significant loss for the financial year ended 30 June 2017 and such loss is mainly attributable to (i) continuous operational loss; (ii) recognition of impairment loss on certain assets; and (iii) loss on certain assets due to early termination of certain land leases.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to the Group and subject to the review by the audit committee of the Company and the final completion of the audit by auditors of the Company. The audited annual results announcement of the Group for the financial year ended 30 June 2017 is expected to be announced on 22 September 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

**By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman**

Hong Kong, 18 September 2017

As of the date hereof, the board of directors of the Company comprises:

Executive directors : Mr. Kwok Ho, Mr. Kuang Qiao and Mr. Yang Gang

Non-executive director : Mr. Ip Chi Ming

Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Mr. Chan Yik Pun