

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Chaoda Date Submitted 2 March	Modern Agriculture	e (Holdings) Limite	ed		
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : 682 Descri	ption :	Ordinary Sh	nares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	Nil	Nil	Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	N/A	N/A	N/A		

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Stock code: N/A Descri	iption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	<u>N/A</u>	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr.			
	intion ·	N/A	
Stock code	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	Par value	capital
	No. of other classes of shares	Par value (State currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference No. of other classes		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,340,676,491	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,340,676,491	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme						
including EGM						
approval date	Movement during the month				No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -	Movement during the month			issuer issued during	issuer which may be	
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Exercise price						
HK\$1.50						
(19 / 06 / 2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	66,339,000
(Note 1)						
2. Exercise price						
HK\$2.279						
ПКФ2.219						
(19 / 06 / 2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	246,940
(Note 1)						
3. Exercise price						
HK\$2.935						
(19 / 06 / 2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	1,053,000
(Note 1)	INII	INII	INII	INII	INII	1,033,000
			To be	Continued		

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto the month pursuant issuable Granted Exercised Cancelled Lapsed thereto as at close of the month 4. Exercise price HK\$2.802 (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 691,288 (*Note 1*) 5. Exercise price HK\$3.837 (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 27,599,990 (*Note 1*) 6. Exercise price HK\$3.846 (19 / 06 / 2002) Nil ordinary shares Nil Nil Nil 4,332,370 Nil (*Note 1*) 7. Exercise price HK\$6.43 (19 / 06 / 2002)ordinary shares Nil Nil Nil Nil Nil 71,650,000 (*Note 1*) (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of may be issued issuer issued pursuant during the thereto as at Currency of Nominal value at Nominal value Exercised month Description of warrants close of nominal during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)		
(/ /)	- 		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)		
	-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
	To	otal B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Convertibles (i.e. Convertible	into Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.7% Secured Guaranteed						
Convertible Bonds due 2015						191,920,987
			> T'1		2711	(subject to
Cta-1- and (if listed)	US\$	US\$200 million	Nil	US\$200 million	Nil	adjustment)
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary Shares					
Conversion price	HK\$8.10	(subject to a	adjustment)			
AGM approval date (if applicable) (dd/mm/yyyy))	(27/11/2009)					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ord	inary shares)	Nil	
				rence shares)	N/A	- -
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Call Options Strike Price: HK\$7.9065 per share (subject to adjustment)	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(27/11/20 Ordinary shares (Not	
2. N/A	
shares (Not	<u>,</u>
3. N/A (/ / shares (Not)
Total D. (Ordinary sha (Preference sha (Other cl	res) Nil res) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Placing currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment 5. Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) (/ /) Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class shares of redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / At price : State currency Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 10. Other At price : State currency (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) (Ordinary shares) Total E. Nil (Preference shares) N/A (Other class) N/A Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Yeung Pik Chun Colana	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.