

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Chaoda	Chaoda Modern Agriculture (Holdings) Limited				
Date Submitted 1 Augus	t 2014				
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : 682 Descrip	otion:	Ordinary Sh	nares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	Nil	Nil	Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	N/A	N/A	N/A		

31 July 2014

Stock code : N/A Descri	otion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
	iption:	N/A	
3. Other Classes of Shares  Stock code: N/A Descri	No. of other classes of shares	N/A  Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value	capital
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference No. of other class		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,291,302,491	N/A	N/A	N/A	
	3,271,302,471	14/11			
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	3,291,302,491	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable					Issuer)	Schemes of the	Share Option	Share Options (under
Approval date								
Cdd/mm/yyyy) and class of shares   issuer issued during the month pursuant issued pursua as at close of	v shares of	No. of new sha	No of new shares of			Massaut deni		
Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed   the month pursuant   issued pursua   as at close of		issuer which m			ng the month	Movement duri		
1. Exercise price		issued pursuant	the month pursuant					
HK\$2.802	of the month	as at close of the	thereto	Lapsed	Cancelled	Exercised	Granted	
Continuous pares   Nil   Nil   Nil   Nil   Nil   Nil   Nil   Nil   Ostation								
ordinary shares         Nil         Nil         Nil         Nil         Nil         691,           (Note 1)         2. Exercise price         HK\$3.837								HK\$2.802
ordinary shares         Nil         Nil         Nil         Nil         Nil         Nil         691,           (Note 1)         2. Exercise price         HK\$3.837								
2. Exercise price   HK\$3.837								(19 / 06 / 2002)
2. Exercise price  HK\$3.837  (19 / 06 / 2002)  ordinary shares (Note 1)  3. Exercise price  HK\$3.846  (19 / 06 / 2002)  ordinary shares Nil Nil Nil Nil Nil Nil 3,992 (Note 1)	,288	691,288	Nil	Nil	Nil	Nil	Nil	ordinary shares
HK\$3.837								(Note 1)
HK\$3.837								2. Exercise price
(19 / 06 / 2002)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   25,465								
ordinary shares         Nil         Nil         Nil         Nil         25,467           (Note 1)         3. Exercise price         HK\$3.846								111143.037
ordinary shares         Nil         Nil         Nil         Nil         25,467           (Note 1)         3. Exercise price         HK\$3.846								(10 / 06 / 2002)
Note 1    3. Exercise price	(7.770	25 467 75	NT:1	NI:1	NI:1	NI:1	N1:1	
3. Exercise price HK\$3.846  (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)	5/,//0	25,467,77	N11	N11	N11	N11	N1I	
HK\$3.846  (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)								(Note 1)
HK\$3.846  (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)								3. Exercise price
ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)								
ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)								
ordinary shares Nil Nil Nil Nil Nil 3,992 (Note 1)								(19 / 06 / 2002)
(Note 1)	2 370	3,992,370	Nil	Nil	Nil	Nil	Nil	
	2,370	3,772,37	1411	1111	1111	1111	1411	
To be Continued				Continued	To be			

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto as at close of the month issuable Granted Exercised Cancelled Lapsed thereto 4. Exercise price HK\$6.43 (19 / 06 / 2002) ordinary shares Nil Nil Nil Nil Nil 69,200,000 (*Note 1*) (*Note 1*) (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Conversion price  AGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_				
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	<u>-</u>
				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	_	
	<del> </del>	
·	_	
shares (Note 1	)	
Shares (Note 1	/	<u> </u>
2. N/A		
	_	
	_	
	_	
	<u> </u>	
	<del>.  </del>	
	<u>)                                    </u>	
shares (Note 1	)	
27/4		
3N/A	<u> </u>	
	_	
	)	
shares (Note 1	)	
Total D. (Ordinary shares		_
(Preference shares	N/A	_
(Other class	) N/A	-
` `		-
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -( / / ) Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) 8. Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Chong Suet Ming Alison	_
Title:	Company Secretary	
	cretary or other duly authorised officer)	_
N.		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.