

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Chaoda Date Submitted 3 May 20	Modern Agricultur 018	e (Holdings) I	_imited		
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 682 Descrip	otion :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A Descrip	otion :	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

30/4/2018

2. Preference Shares

Stock code : N/A Descript	tion :	N/A	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares Stock code : N/A Descriptor	tion :	N/A	4		
	tion : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	No. of other classes of shares	Par value (State	Authorised share capital		
Stock code : <u>N/A</u> Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,295,582,491	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	3,295,582,491	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	thereto as at close of the month
1. Exercise price HK\$3.846	Granted	Exercised	Cancelled	Lapseu	pursuant thereto	or the month
(19 / 06 / 2002) ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	104,000
2. Exercise price HK\$6.43						
(19 / 06 / 2002) ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	61,300,000
3. Exercise price HK\$0.187						
(17 / 12 / 2015) ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	317,430,000
		To	tal A. (Ordina	ry shares)	N/A	
			(Preferenc	· -	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu	uring the mor	nth from exercis	Se	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total	(Preferer	ary shares) nce shares) Other class)	N/A	- - -

							No. of now
Class a	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	o ano tan i g					
		- - -					
С	tock code (if listed) lass of shares suable <i>(Note 1)</i>		<u> </u>				
	ubscription price						
(if	GM approval date applicable) Id/mm/yyyy))	(/ /)					
2.	N/A	,					
		_					
	tock code (if listed)						
	lass of shares						
	suable (Note 1) ubscription price						
	GM approval date						
	applicable)						
	ld/mm/yyyy)	(/ /)					
3.	N/A	_					
		_					
		_					
	tock code (if listed)						
	lass of shares						
	suable (Note 1) ubscription price						
	GM approval date						
	applicable)						
	ld/mm/yyyy)	(/ /)					
4.	N/A	_					
		_					
		=					
	test as to CCP at a D						
	tock code (if listed) lass of shares						
	suable (Note 1)						
	ubscription price						
E	GM approval date						
	applicable)	, ,					
(d	ld/mm/yyyy)	(/ /)		Tatal C. (C.:!		N1/A	
				Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
					ther class)	N/A N/A	=
				()		14/1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares						
	_		State	issuable (Note 1)						
5.	Scrip dividend	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares	At price :	State currency	Cancellation date :	,	,	,	,		
	onaree			(dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
9.	Capital		State	issuable (Note 1)				
9.	reorganisation	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (Or	rdinary sha	ares) N/A	
					erence sha Other c	ares	N/A	- - -
To	otal increase / (d	ecrease) ir	n ordinarv shares dur	ing the month (i.e. Total	of A to E):	(1)	NI/A
	- 23.52. (W		,	J	/-	(2	′	N/A
 T/	ntal increase / /d	ecresse) in	nreference shares o	during the month (i.e. Tot	al of A to E		′	N/A
			· ·	ares during the month (i.e.			-	N/A
E):	,		,				N/A
	These figures sh apital").)	ould be the	same as the relevar	nt figures under II above	("Moveme	nts i	in Issued SI	hare

Remarks (if any):
Submitted by: KWOK Ho
Submitted by: KWOK HO
Title: Executive Director
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.